#### Reducing carbon emissions from vans

**BT Fleet** 

**2010 Tower Event 30<sup>th</sup> June 2010** 

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#### Low Carbon Vehicle Partnership

Accelerating a sustainable shift to low carbon vehicles and fuels in the UK

Stimulating opportunities for UK businesses





#### **Outline**

- Drivers for change
  - Environmental and legislative
- The technology roadmap for low carbon light commercial vehicles
  - Cost effectiveness of technologies
- Challenges for sustainable fuels
  - Biofues / hydrogen / electricity
- Opportunities for reducing your carbon footprint today
  - Vehicle selection
  - Specification
  - Sources of information

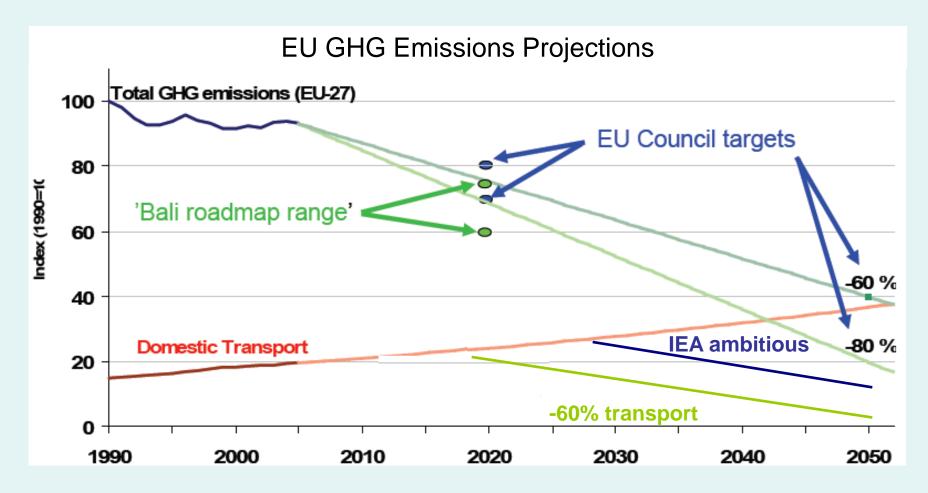






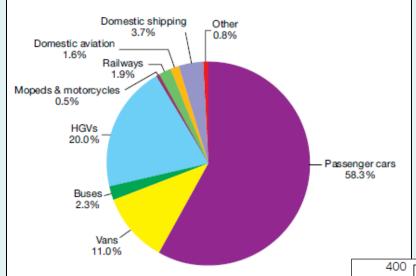


## EU domestic transport emissions will consume the available CO2 budget on current trends. Even ambitious scenarios leave inadequate headroom for other sectors

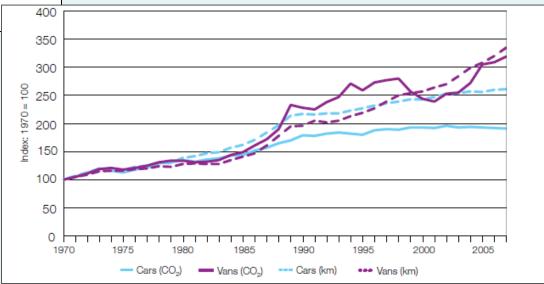




## Climate Change Act 2008 requires UK to reduce emissions by 34% by 2020 and 80% by 2050 compared to 1990



- □ Domestic transport accounts for 21% of UK emissions, up 12% since 1990
- ☐ Road transport accounts for 92% of UK transport emissions
- □ Since 1970 vehicle kilometres have trebled for both cars and vans, and van CO2 is growing rapidly





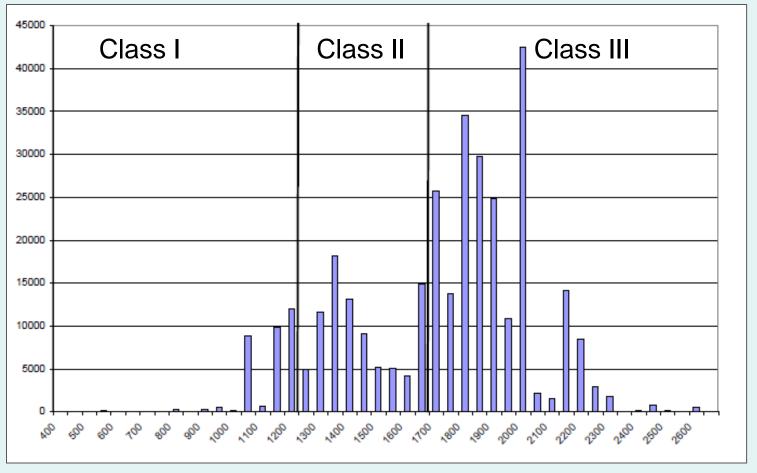
Source: DfT 2009

#### European Commission regulating LCV CO2

- EC has published a proposal to regulate the emissions of new light commercial vehicles, in a similar manner to cars which places the obligation on the manufacturers.
- The regulation introduces mandatory targets for new LCV CO2;
  - 2016: 175 g/km
  - 2020: 135 g/km
- Penalty for non compliance 120 euros per gram per vehicle, modulated till 2018.
- Super credits for ultra low emission vehicles <50 g/km CO2</p>
  - 2014: ultra low emission vehicle(ULEV) count as 2.5 vehicles
  - 2015: ULEVs count as 1.5 vehicles
- Eco-innovations up to 7g/km per manufacturer from innovative technologies



## Average CO2 emissions for new LCVs is 207.6 g/km, which compares to the EU proposed target of 175 g/km by 2016 and 135 g/km by 2020

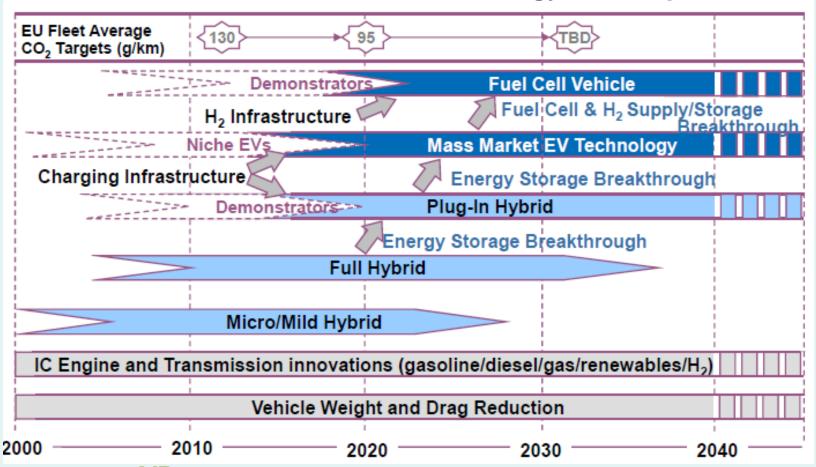




Source: AEA 2010

# There is emerging consensus on the future evolution of low carbon car technologies many of which are applicable to vans

#### NAIGT low carbon car technology roadmap





### There is global momentum towards electrification of transport

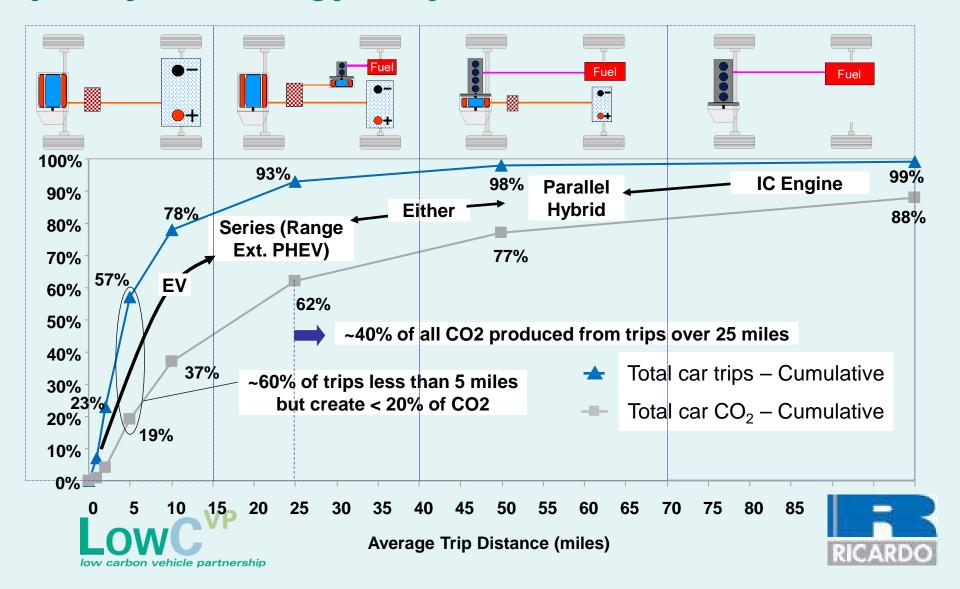
- EVs address key geopolitical concerns:
  - Climate
  - Energy security
  - Peak oil
- Early fleet interest, products viewed as sustainable, high technology and highly visible products
- Substantial public funding of RD&D
- Investment & commitment from global OEMs

But ... electric vehicles will not be the silver bullet appropriate for all applications

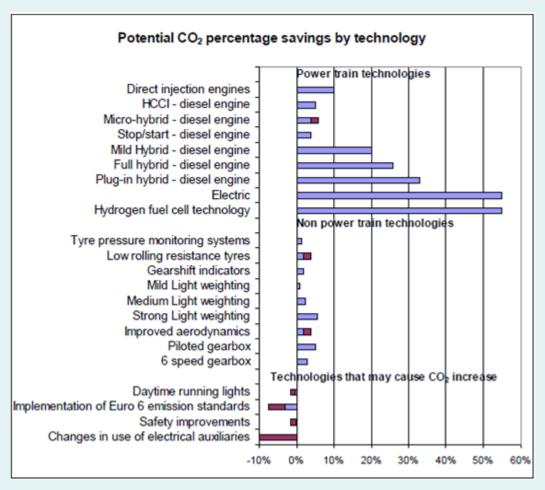




#### Technology will be tailored to the application: EV for city use, PHEV or parallel hybrid for medium length journeys; IC for long journeys



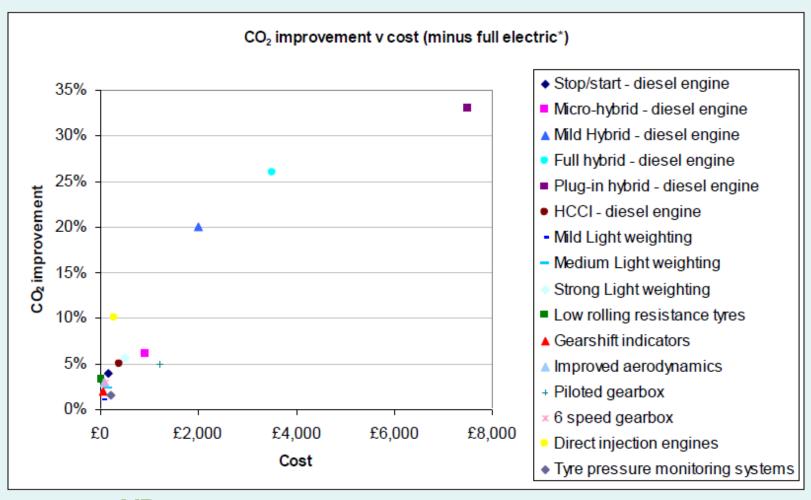
## While electrification of powertrain offers the greatest potential for reductions in CO2 in absolute terms there are a range of other technologies nearer to market.





Source: AEA 2010

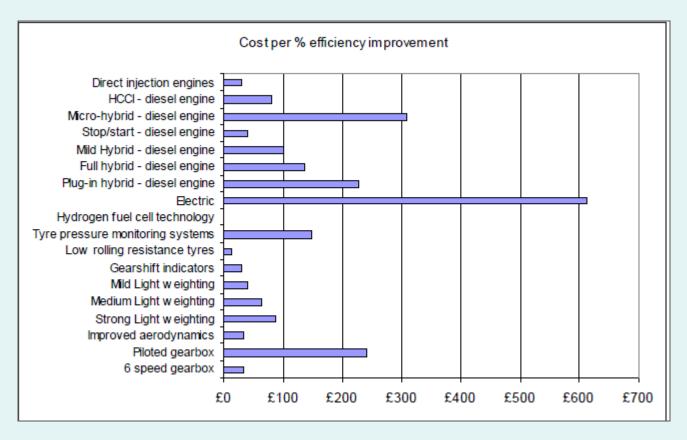
### The additional upfront cost of technologies varies considerably





Source: AEA 2010

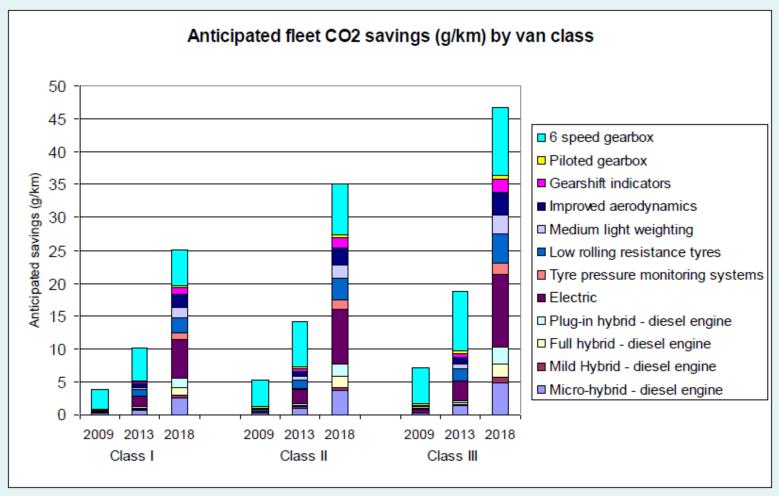
#### There are a range of closer to market technologies which deliver significant CO2 and fuel savings more cost effectively







# Over the next decade a range of technologies are expected to help deliver reductions in CO2 emissions





Source: AEA 2010

### Reducing the carbon footprint of fuels is challenging





### To 2020 the challenge is to ready the market for renewable fuels - but which option?

	1 <sup>st</sup> G Bio	2 <sup>nd</sup> G Bio	H2-IC	H2-FCV	Bio- CH4	EV
Technology readiness						
Cost competitiveness						
Vehicle availability						
Infrastructure deployment						
Driver acceptability						
Sustainability						



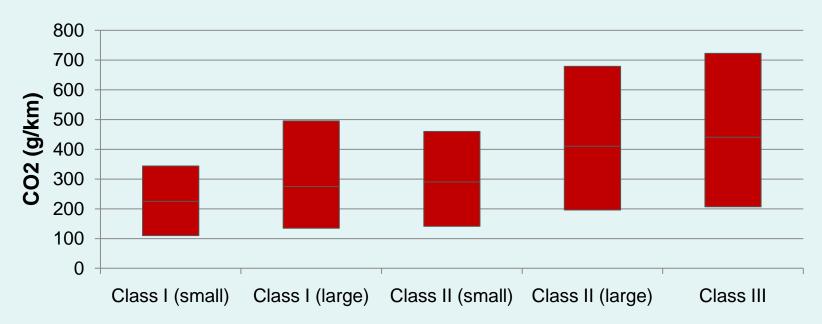
### Five recognisable vehicle types sold in the UK light commercial vehicle market

Name	Reference mass	Class, as defined for EU emissions standards	Payload mass	Payload volume
Small car derived vans	≤1,305 kg	Class I	≤ 600 kg	≤ 1.5 m <sup>3</sup>
Larger car derived vans	≤1,305 kg	Class I	> 600 kg	> 1.5 m <sup>3</sup>
Smaller Class II vans	1,305 – 1,740 kg	Class II	≤ 1,000 kg	≤ 3 m <sup>3</sup>
Larger Class II vans	1,305 – 1,740 kg	Class II	> 1,000 kg	> 3 m <sup>3</sup>
Large vans	> 1,740 kg	Class III	Any	Any

- Class I vans divided into two groups;
  - Payload mass up to 600kg, payload volume 1m³
  - Payload mass 700kg, payload volume 2.5m³
- Class II vans divided into two groups;
  - Payload mass less than 800kg
  - Payload mass more than 1,100kg
- Class III no grouping in the vehicles sold



### Choosing best in class offers significant opportunities to reduce carbon footprint now



Vehicle type	Min CO2	Ave CO2	Min v Ave
Class I (small)	111	115	-3.5%
Class I (large)	135	139	-2.9%
Class II (small)	141	151	-6.6%
Class II (large)	196	216	-9.3%
Class III	207	234	-11.5%



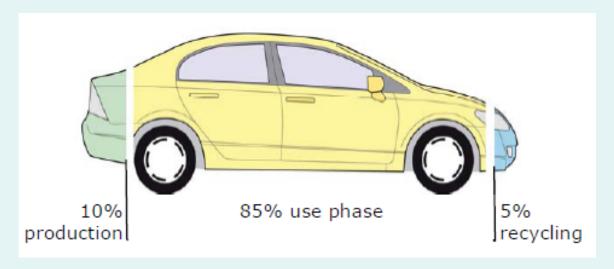
### What thresholds might you use to specify a low carbon van?

Van Group	CO2 for Best Decile (g/km)	Ave CO2 for whole group (g/km)	Potential threshold (g/km)
Class I (small)	111		110
Class I (large)	135	139	135
Class II (small)	142	151	142
Class II (large)	196	216	196
Class III	207	234	207

- Proposed European van CO2 regulation would imply an improvement in CO2 thresholds of x% per annum.
- The proposed thresholds for low carbon vans is based upon a tailpipe definition.
- The introduction of plug-in hybrids, electric, high blend biofuels and biogas could deliver significant reductions but on a WTW basis.



# Increasingly whole life cycle emissions will need to be considered to assess your fleets carbon footprint



- Most CO2 emissions come from the use phase of the vehicles life cycle.
- While in use CO2 emissions have been reducing, the proportion has stayed stable due to improvements in energy management in the other phases.
- The introduction of technology advanced vehicles will increase CO2 emissions from production and end of life in future.



Source: SMMT

# Most fuel efficient / low carbon light commercial vehicles available via Business Link and VCA websites





#### Vehicle and fuel technology

- CO2 emissions from vans needs to be tackled
- Electrification of transport will be developed
- Biofuels likely to play a role although sustainability issues to be addressed
- Different technologies better suited to different applications
- Potential to significantly reduce CO2 emissions and cut costs through better vehicle selection now





## Thank you for your attention

#### **Any Questions?**

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